



Technologie AG

AUGUSTA Technologie AG
Munich

ISIN DE000A0D6612
WKN A0D661

Invitation to the 2010 Annual General Meeting

We hereby invite our shareholders to the
Annual General Meeting, to be held on
Wednesday, May 12, 2010, at 11:00 a.m.
in the Novotel München Messe, Willy-Brandt-Platz 1, 81829 Munich.

Agenda

- 1. Presentation of the adopted annual financial statements and of the approved consolidated financial statements for fiscal year 2009, of the summarized management report of AUGUSTA Technologie AG and of the Group and of the report by the Supervisory Board, as well as of the explanatory notes on the information according to Sections 289 (4), 315 (4) German Commercial Code (HGB) for fiscal year 2009.**

In accordance with relevant statutory provisions, no resolutions are planned for this agenda item, as the Supervisory Board has already approved the annual and consolidated financial statements and the annual financial statements have been adopted as a result. With regard to the other documents mentioned under this agenda item, the law generally foresees the mere provision of information to the shareholders by means of the option of inspection of the documents concerned, but not the passing of any resolution by the Annual General Meeting.

II. Resolution on the appropriation of 2009 retained earnings

The Managing Board and Supervisory Board propose to appropriate the retained earnings reported in the annual financial statements of the Company to the amount of EUR 10,763,312.18 as follows:

Distribution of a dividend in the amount of EUR 0.30 for each of the 7,591,963 no-par value shares entitled to dividends:	EUR 2,277,588.90
Profit carried forward to new account:	EUR 8,485,723.28

Retained earnings:	EUR 10,763,312.18
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Company treasury shares are not entitled to dividend payments.

III. Resolution on the discharging of the Managing Board for fiscal year 2009

The Managing Board and the Supervisory Board propose that the members serving on the Managing Board in fiscal year 2009 be discharged for fiscal year 2009.

IV. Resolution on the discharging of the Supervisory Board for fiscal year 2009

The Managing Board and the Supervisory Board propose that the members serving on the Supervisory Board in fiscal year 2009 be discharged for fiscal year 2009.

V. Selection of the financial statements auditor and auditor for the consolidated financial statements for fiscal year 2010

The Supervisory Board proposes the selection of Ebner Stolz Mönning Bachem GmbH & Co. KG Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft, Stuttgart, branch office Hanover, as the auditor of the annual financial statements and consolidated financial statements for fiscal year 2010.

VI. Resolution on the authorization of the Managing Board of the Company to acquire and appropriate treasury shares pursuant to Section 71 (1) No. 8 AktG (German Stock Corporation Law)

The authorization to acquire and to appropriate treasury shares from the past Annual General Meeting on May 15, 2009 ends on November 14, 2010, and thus some six months prior to the next Annual General Meeting. So that the Company can acquire and appropriate treasury shares during this period too, the existing authorization is to be annulled and the Managing Board is to be authorized again to acquire and to appropriate treasury shares. In so doing, the intention is to make use of the option provided by the Shareholder Rights Guideline Implementation Act, in which authorization is granted for a period of up to five years.

The Managing Board and the Supervisory Board propose the following to be resolved:

- „1. The Company is authorized to acquire treasury shares equating in total to no more than 10% of the existing share capital of the Company at the time of the resolution. The authorization may not be used by the Company for the purpose of trading in treasury shares.

The authorization can be exercised in total or in partial amounts, on one or numerous occasions by the Company; it may be exercised by its Group companies or for its or their account by third parties. Together with treasury shares that are already in the possession of the Company, or are to be allocated to it according to Sections 71d and 71e AktG, no more than 10% of the respective share capital of the Company may be attributable to the acquired shares at any time.

The authorization is valid until May 11, 2015. The authorization for the acquisition and appropriation of treasury shares resolved in the Annual General Meeting on May 15, 2010 is deemed to have been annulled upon this new authorization taking effect.

2. The acquisition is to take place as determined by the Managing Board via the stock exchange or within the framework of a public offer for acquisition.

If the acquisition occurs via the stock exchange, the equivalent paid for each share by the Company (without incidental acquisition expenses) may not exceed nor fall short of the exchange price determined by the opening auction in electronic Xetra trading (or in a functionally comparable successor system) on the

Frankfurt Stock Exchange, Frankfurt am Main ("Frankfurt Stock Exchange"), on the day on which the commitment of acquisition is entered into by more than 10%.

If the acquisition occurs through a public offer of acquisition to all shareholders of the Company, the purchase price or the limiting values of the purchase price range per share (without incidental acquisition expenses) may not exceed nor fall short of the mean value of the stock exchange prices determined by final auctions in electronic Xetra trading (or in a functionally comparable successor system) on the Frankfurt Stock Exchange on the 4th to the 10th trading day prior to the publication of the offer for shares of the Company by more than 10%. Insofar as a purchase price range is set, the final price is to be determined through the declarations of acceptance and/or sale offers available at the given time. If the authoritative stock exchange price thus determined changes considerably after the publication of the acquisition offer, the offer can be adjusted accordingly. The day on which the final decision concerning purchase price adjustment is published then takes the place of the date of publication of the offer. The volume of the offer can be limited. Provided that the subscription of the offer exceeds this volume, any pre-emptive tender right of the shareholders is excluded, inasmuch as the acquisition can occur according to the proportion of pre-empted or offered shares, and small numbers of up to 50 shares per shareholder can be taken into consideration preferentially.

3. The Managing Board of the Company is authorized to appropriate the treasury shares of the Company acquired on the basis of the above or an earlier authorization granted with the approval of the Supervisory Board, in addition to the sale via the stock exchange or through an offer directed to all shareholders as follows:
 - a) They can be offered and sold, subject to the exclusion of the subscription right of shareholders, within the framework of a merger with companies or within the context of an acquisition of companies, parts of companies or interests in companies.
 - b) They can be totally or partially withdrawn without further resolution of the Annual General Meeting. The Managing Board can decide that the share

capital of the Company is to be lowered upon share withdrawal, or that the share capital is to remain unchanged and instead by way of share withdrawal the proportion of the remaining shares in the share capital is to be increased pursuant to Section 8 (3) AktG. In this case, the Managing Board is authorized to adjust the number of shares set out in the Articles of Association of the Company.

- c) They can be sold to third parties, subject to exclusion of shareholder subscription rights, if the sale price does not fall significantly below the stock exchange price of the shares of the Company at the time at which the commitment of sale is entered into. However, this authorization is only valid provided that the pro-rata amount of the Company's share capital attributable to the shares sold to the exclusion of the subscription right according to Section 186 (3) Sentence 4 AktG does not exceed 10% of the share capital in total both at the time of the authorization taking effect and at the time of it being exercised; this upper limit is reduced by the pro-rata amount of share capital attributable to shares issued during the term of this authorization on the basis of other authorizations pursuant to or in accordance with Section 186 (3) Sentence 4 AktG to the exclusion of the subscription right.

If treasury shares are sold through an offer directed to all shareholders, the Managing Board can exclude the subscription right of shareholders for fractional amounts with the approval of the Supervisory Board.

The above-mentioned authorizations for the appropriation of treasury shares can be made use of on one or numerous occasions and individually or jointly, as well as in full or in part.

The Managing Board has submitted a written report on the reasons for the exclusion of the subscription right and of any pre-emptive tender right pursuant to Sections 71 (1) No. 8 Sentence 5, 186 (4) Sentence 2 AktG. The content of the report will be disclosed subsequent to the agenda points in this invitation to the Annual General Meeting.

VII. Resolution on the amendments to the Articles of Association required in order to adapt the Articles of Association so as to incorporate the amendments to the AktG (German Stock Corporation Law)

The Shareholder Rights Guideline Implementation Act of July 30, 2009 (ARUG) has laid down new regulations governing the periods and deadlines relevant to annual general meetings to be applied as per the AktG (German Stock Corporation Law). This concerns in particular the calculation of the periods within which shareholders must register their attendance at annual general meetings and verify their shareholdings. The primary change involves the wording of the law and the system it requires, whereby the precise date is no longer set prior to the annual general meeting by when shareholders must have registered their attendance at the annual general meeting and verified their shareholdings, but instead the exact number of calendar days between the date of the annual general meeting and the last day of the given period. The provisions set out under Sections 13 No. 2 and 14 No. 1 of the Articles of Association are to be adapted to incorporate the wording and system of the amended German Stock Corporation Law in the interests of legal clarity. At the same time, this opportunity is also to be taken in order to editorially revise the provisions set out under Section 14 No. 1 of the Articles of Association to bring them closer in line with those laid down by the German Stock Corporation Law.

The Managing Board and the Supervisory Board propose that the following be resolved:

a) Section 13 No. 2 of the Articles of Association of the Company is to be reworded as follows:

“2. The Annual General Meeting is to be convened no later than thirty days prior to the date of the Annual General Meeting, insofar as no shorter period is allowed by law. This convening period is to be extended by the number of days the registration period encompasses (Section 14 No. 1). When calculating the convening period, the days of the Annual General Meeting and of the convening are not to be taken into account.”

b) Section 14 No. 1 of the Articles of Association of the Company is to be reworded as follows:

“1. With regard to participation in the Annual General Meeting and the exercising of voting rights, only such shareholders are eligible as have registered their attendance at the Annual General Meeting and verified their entitlement to participate. Proof of the given shareholding provided by the institution managing it is required as entitlement verification. Verification is to be provided with effect as of the start of the 21st day prior to the given meeting. The registration of attendance and verification of entitlement must reach the Company under the address given for this purpose in text form in German or English by no later than six days prior to the Annual General Meeting. When calculating the period, the day of the Annual General Meeting and the day of the receipt of the registration and verification are not to be taken into account.”

VIII. Resolution on the amendment of a profit and loss transfer agreement

The Company concluded a profit and loss transfer agreement with Allied Vision Technologies GmbH (the “holding company”), registered with Jena District Court under ref. HRB 208962 of the commercial register, on December 19, 2001 that was approved by the shareholders’ meeting of the holding company on March 13, 2002 and the Company’s Annual General Meeting on June 11, 2002. The profit and loss transfer agreement was entered in the holding company’s commercial register and is therefore valid.

As the holding company had an external investor in a joint venture at the time the profit and loss transfer agreement was concluded, the agreement concerned establishes provisions regarding the payment of compensation to it in Section 6 of the said agreement and in the Appendix to it. Since the external investor has no further involvement with the holding company, the Company now holds all the shares in the holding company. As a result, the provisions set out under Section 6 of the profit and loss transfer agreement and in the Appendix to it are obsolete and should therefore be deleted for the purposes of editorial clarity, with no replacement to be made.

The Company’s Managing Board and the management of the holding company have, to this end, concluded an amendment agreement to the profit and loss transfer agreement. At the same time, they took the opportunity of making a number of other individual modifications of an editorial nature and agreed a new minimum term for the profit and loss transfer agreement ending on December 31, 2015.

The amendment agreement to the profit and loss transfer agreement does not come into effect before the Company's Annual General Meeting and the holding company's shareholders' meetings approve it, and it has been entered in the commercial register of the holding company's registered office.

The amendment agreement between the Company and the holding company results in the following amendments to the profit and loss transfer agreement:

a) Section 2 (1) Sentence 2 is to be supplemented as follows at the end:

“(…) and reduced by the amount excluded from distribution in accordance with Section 268 (8) of the German Commercial Code.”

b) Section 3 is to be amended as follows:

“The parent company is obligated to take over any losses in accordance with the provisions set out under Section 302 of the AktG (German Stock Corporation Law), whereby Section § 302 AktG in the version valid at the given time is to apply in full.”

c) Section 6 and the Appendix to the profit and loss transfer agreement are to be annulled and no replacement made.

d) Section 7 (2) Sentence 1 is to be amended as follows:

“The agreement can be terminated for the first time with effect as of December 31, 2015, provided six months' notice is given.”

Otherwise, the profit and loss transfer agreement remains unchanged.

The Managing Board and the Supervisory Board propose that the following be resolved:

The Annual General Meeting hereby approves the amendments to the profit and loss transfer agreement between the Company and Allied Vision Technologies GmbH set out in detail above.

Report of the Managing Board to the Annual General Meeting on the exclusion of the subscription right when using treasury shares and any pre-emptive tender rights for the acquisition of treasury shares pursuant to Sections 71 (1) No. 8 Sentence 5, 186 (4) Sentence 2 AktG (agenda item VI.)

With the authorization proposed under agenda item VI., the Company is to be enabled to acquire treasury shares equating to 10% of the share capital of the Company up until May 11, 2015. Acquisition via the stock exchange or through a public acquisition offer takes the principle of equal treatment of shareholders into account. If the Company acquires treasury shares by means of a public acquisition offer, each shareholder willing to sell can decide how many shares and – to the extent a purchase price range is being set – at what price he would like to sell them to the Company. If the number of shares offered exceeds that requested by the Company, it should be possible under the proposed authorization for the acquisition to occur according to the proportion of shares offered (offer ratios). Only if an acquisition occurs in principle on the basis of offer ratios instead of according to interest ratios can the acquisition procedure be technically performed within an economically sensible framework. The authorization to give units of up to 50 individual shares preferential consideration is also intended to facilitate technical processing, because fractional amounts in the setting of ratios and small residual stocks are thereby avoided. The Managing Board considers any resultant exclusion of a more extensive pre-emptive tender right of the shareholders to be justified when considered objectively, as well as being appropriate when taking the interests of the shareholders into consideration.

The treasury shares acquired by the Company can be resold via the stock exchange or through an offer directed to all shareholders. In this way, the principle of the equal treatment of shareholders is also being taken into account as far as the sale of shares is concerned. Insofar as the shares are being sold by means of an offer to all shareholders, the Managing Board is to be authorized to exclude the subscription right of shareholders to treasury shares for fractional amounts. This is necessary so that the sale of treasury shares can be conducted smoothly without technical problems by way of an offer directed to all shareholders. The treasury shares excluded from the subscription right of shareholders as free fractional shares are to be used for sale purposes via the stock exchange or some other way in the best possible interests of the Company. No significant impairment of the rights of shareholders is thereby involved.

The subscription right of shareholders may also be further excluded in cases in which treasury shares are to be transferred through payment within the context of corporate mergers or upon the acquisition of companies or interests therein. International competition and the globalization of the economy frequently demand payment in the form of shares when the acquisition of companies, parts of companies and interests in companies or corporate mergers are involved. The authorization proposed here is intended to give the Company the necessary flexibility to be able to quickly and flexibly exploit any opportunities arising with regard to the acquisition of companies or interests in these. The authorization of exclusion of the shareholders' subscription right is thereby appropriate and in the Company's interests. The Managing Board will furthermore individually review each relevant case, in order to ascertain whether the exclusion of the subscription right in the cases concerned is in the interests of the Company, giving due consideration to the interests of the present shareholders too.

The Managing Board is to be additionally authorized, subject to the agreement of the Supervisory Board, to also sell the acquired treasury shares to third parties outside the stock exchange and without an offer being directed to all shareholders, under exclusion of the shareholders' subscription right, if the sale price is not significantly below the stock exchange price at the time at which the commitment to sell is entered into. This authorization serves the interests of the Company to sell treasury shares, for example, to institutional investors domestically or abroad and thus address specific investor groups in a targeted manner. The Company is thus additionally given the possibility of responding rapidly to favorable stock exchange situations. This authorization thus enables the use of the option of simplified subscription right exclusion in accordance with Section 71 (1) No. 8 Sentence 5 Clause 2 AktG in conjunction with Section 186 (3) Sentence 4 AktG. The asset interests of the shareholders are given due consideration in that the sale price may not significantly undercut the stock exchange price. The final setting of the sale price for treasury shares is to occur immediately prior to the sale, in order to keep any discount on the stock exchange price as minor as possible. The shareholders' participating interests are given due consideration in that the authorization based on Section 186 (3) Sentence 4 AktG is limited to a maximum of 10% of the respective share capital of the Company and the proportion of the share capital attributable to shares issued on the basis of another authorization to the simplified exclusion of the shareholders' subscription right is to be offset against this. Furthermore, the shareholders can maintain their interest ratios under essentially the same conditions through purchases via the stock exchange.

Finally, the Company shares acquired by way of this or a previous authorization can be withdrawn in full or in part without any further resolution needing to be passed by the Annual General Meeting. No exclusion of the subscription right of shareholders is involved herewith.

The Managing Board will report on each use of the authorizations granted under agenda item VI. at the respective subsequent Annual General Meeting.

Documents submitted for inspection

The following documents, a copy of which is provided to each shareholder upon request without delay or charge, are to be submitted for inspection by shareholders starting with the convening of the Annual General Meeting on the business premises of the Company at Willy-Brandt-Platz 3 in 81829 Munich, and can also be accessed via the Internet under <http://www.augusta-ag.de/investor-relations/hauptversammlung/hauptversammlung-2010/>:

- The financial statements and the approved consolidated financial statements adopted for fiscal year 2009, the summarized management report of AUGUSTA Technologie AG and of the Group, the proposal of the Managing Board for the appropriation of the retained earnings for fiscal year 2009, the report of the Supervisory Board and the explanatory notes on the information according to Sections 289 (4), 315 (4) of the German Commercial Code (HGB) for fiscal year 2009
- The report of the Managing Board to the Annual General Meeting on the exclusion of the subscription right when appropriating treasury shares and any pre-emptive tender right for the acquisition of treasury shares pursuant to Sections 71 (1) No. 8 Sentence 5, 186 (4) Sentence 2 AktG (agenda item VI.)
- The profit and loss transfer agreement concluded between the Company and Allied Vision Technologies GmbH in the version valid at the given time (agenda item VIII.)
- The agreement concerning the amendment of the profit and loss transfer agreement between the Company and Allied Vision Technologies GmbH including the profit

and loss transfer agreement in the version of the amendment agreement (agenda item VIII.)

- The annual financial statements and management reports of the Company and of Allied Vision Technologies GmbH for the last three fiscal years (agenda item VIII.)
- The report of the Company's Managing Board in accordance with Section 293a AktG that has been drawn up, together with the management of Allied Vision Technologies GmbH (agenda item VIII.).

The above documents relevant to agenda item VIII. will also be submitted for inspection on the business premises of Allied Vision Technologies GmbH, Taschenweg 2 a, 07646 Stadtroda.

Further details relevant to the convening of the meeting

Requirements of participation in the Annual General Meeting and exercising of the voting right

Only those shareholders who have registered and verified their shareholding with the central registration office below commissioned by the Company by no later than May 5, 2010 are entitled to participate in the Annual General Meeting and exercise their voting right:

AUGUSTA Technologie AG

c/o Computershare HV Services AG

Prannerstr. 8

80333 Munich

Fax: +49 (89) 3090374675

Email: anmeldestelle@computershare.de

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The shareholding is to be verified by means of a certificate issued by the institution managing the shareholding, which in accordance with statutory requirements is to refer to the beginning of the twenty-first day prior to the Annual General Meeting, i.e. the

beginning of April 21, 2010 (“verification cut-off date“). This verification is to be provided in text form in German or English, and must have been received by the Company at the above-mentioned central registration office by no later than the expiry date of the registration period.

After registration, the individuals entitled to participate will receive admission tickets that will be forwarded to them by the central registration office.

Importance of the verification cut-off date

As far as the Company is concerned, only such persons as have verified their shareholding are considered to be shareholders and, as such, entitled to participate in the Annual General Meeting and to exercise their voting right. No ban is imposed on the salability of the shares in connection with the verification cut-off date. Even in cases where the sale of all or part of the shares occurs after the verification cut-off date, participation in the meeting and exercising of the voting right are subject solely to given shareholder’s shareholding as of the verification cut-off date; i.e. sales of shares after the verification cut-off date have no impact on the entitlement to participate in the meeting and exercise the voting right. The same applies to share acquisitions after the verification cut-off date. Such persons as possess no shares as of the verification cut-off date and only become shareholders thereafter are only entitled to participate and vote for the shares they hold insofar as they obtain legal authorization entitling them to participate and exercise their voting right. The verification cut-off date is irrelevant in terms of dividend entitlement.

Procedure for casting votes via a proxy

Shareholders can also have their voting right exercised at the Annual General Meeting by a proxy, e.g. via a credit institution, a shareholder association or another person of their choice. Should a shareholder appoint more than one proxy, the Company may refuse to accept one or more of the persons concerned. The granting, revocation and verification of proxy authorization vis-à-vis the Company must occur in writing. Insofar as a credit institution or equivalent entity according to Section 135 (8) AktG or Section 135 (10) AktG in conjunction with Section 125 (5) AktG, e.g. a shareholder association, is to be granted

authorization as proxy, there are certain specifics involved requiring compliance as a rule, details of which are to be obtained from the given proxy to be authorized.

The Company offers its shareholders the option of being represented at the Annual General Meeting by a proxy appointed by the Company in accordance with their written instructions. The exercising of the voting right by a proxy appointed by the Company is only possible insofar as the proxy has received instructions with regard to the relevant individual agenda items in addition to the authorization to act as proxy. Without these instructions the authorization is invalid. To the extent that no instructions are given to the proxy or that those given are unclear or ambiguous, the proxy is to abstain from voting. The authorization and instructions form received by the shareholders, together with the admission ticket can be used for the authorization of the proxy appointed by the Company.

Standard authorization forms, as well as those used for providing proxies appointed by the Company with authorization and instructions can be accessed via the Internet under <http://www.augusta-ag.de/investor-relations/hauptversammlung/hauptversammlung-2010/>. They can also be obtained from

AUGUSTA Technologie AG

Willy-Brandt-Platz 3

81829 Munich

Fax: +49 (89) 4357155 59

Email: investor-relations@augusta-ag.com

on request.

Verification of the appointment of a proxy can also be communicated in one of the above-mentioned ways, for which the authorization and instructions form for proxies appointed by the Company for exercising voting rights together with instructions for the Company must arrive by no later than May 10, 2010.

In the case of proxy authorization, both registration and verification of the given shareholding are also required in accordance with the above-mentioned provisions. Subject to the limited option already mentioned for granting authorization to the proxy

appointed by the Company, proxy authorization subsequent to registration and verification of the given shareholding is not excluded.

Rights of shareholders in accordance with Section 122 (2), Section 126 (1) and Sections 127, 131 (1) AktG

Supplementary motions relevant to the agenda requested by minority interests in accordance with Section 122 (2) AktG

Shareholders whose joint stakes account for one-twentieth of total share capital (that equates to 421,776 no-par value shares) or a pro-rata share of total share capital amounting to EUR 500,000 (equivalent to 500,000 no-par value shares) may demand in accordance with Section 122 (2) AktG that items be placed on the agenda and announced as such. Appropriate justification or a resolution motion must be provided with each new agenda item.

Supplementary motions must be made in writing and reach the Company by no later than 30 days prior to the Annual General Meeting, whereby the day of receipt and the day of the Annual General Meeting are not to be taken into account. The last possible date of receipt is therefore April 11, 2010 (midnight). Any supplementary motions received later than this will not be considered.

Applicants proposing such motions have to prove that they have been shareholders of at least a minimum stake for no less than three months prior to the date of the Annual General Meeting (Section 142 (2) Sentence 2 in conjunction with Section 122 (1) Sentence 3, (2) Sentence 1 AktG).

Any supplementary motions are to be submitted to the following address:

AUGUSTA Technologie AG
– The Managing Board –
Willy-Brandt-Platz 3
81829 Munich

Motions and nominations submitted by shareholders pursuant to Sections 126 (1), 127 AktG

Shareholders may send to the Company prior to the Annual General Meeting countermotions to proposals submitted by the Managing Board and Supervisory Board with regard to a certain item on the agenda as well as nominations for the election of the auditor of the annual financial statements. Countermotions must be supported with appropriate justification. Nominations submitted by shareholders do not require supporting justification.

Countermotions and nominations are to be addressed exclusively to:

AUGUSTA Technologie AG

Willy-Brandt-Platz 3

81829 Munich

Fax: +49 (89) 4357155 59

Email: investor-relations@augusta-ag.com

. Motions or nominations otherwise addressed will not be taken into consideration.

A countermotion and the justification thereof do not need to be made accessible in accordance with the provisions set out under Section 126 (2) Sentence 1 AktG. Justification of a countermotion need not be made accessible, in accordance with Section 126 (2) Sentence 2 AktG, if it comprises in total more than 5,000 characters.

Section 126 AktG applies analogously with regard to a nomination submitted by a shareholder for the election of the auditor of the annual financial statements. In addition, nominations for the election of the auditor of the annual financial statements are only made accessible in cases where they include the name, profession and domicile of the natural person nominated or the name and registered office of the legal entity nominated.

Any such countermotions and nominations as are to be made accessible and reach the above-mentioned address by no later than 14 days prior to the Annual General Meeting, whereby the day of receipt and the day of the Annual General Meeting are not taken into account (i.e. by no later than April 27, 2010 (midnight), will be made accessible without delay to the other shareholders, together with the name of the shareholder concerned and appropriate justification via the Internet at <http://www.augusta-ag.de/investor->

relations/hauptversammlung/hauptversammlung-2010/. Any statements submitted by the administrative department will also be published there.

Right of shareholder to information pursuant to Section 131 (1) AktG

In accordance with Section 131 (1) AktG, each shareholder is on request to be provided with information at the Annual General Meeting by the Managing Board with regard to Company matters, including legal and business relations with affiliated companies, as well as concerning the position of the Group and the companies incorporated in the consolidated financial statements, insofar as the given information is required for the objective assessment of a given item on the agenda.

Further explanation of the rights of shareholders in accordance with Section 122 (2), Section 126 (1) and Sections 127, 131 (1) AktG is available on the Company's website under <http://www.augusta-ag.de/investor-relations/hauptversammlung/hauptversammlung-2010/>.

Note concerning the Company's website

The information to be made accessible in accordance with Section 124a AktG is available on the Company's website under <http://www.augusta-ag.de/investor-relations/hauptversammlung/hauptversammlung-2010/>.

Total number of shares and voting rights

At the time of the convening of the Annual General Meeting, the share capital of the Company is divided into 8,435,514 no-par value shares. Each no-par value share entitles the holder to one vote at the Annual General Meeting. Taking into consideration the 843,551 no-par value treasury shares held by the Company with no voting rights, 7,591,963 voting rights thus exist at the time the Annual General Meeting is convened.

Munich, March 2010
AUGUSTA Technologie AG
Managing Board