



Technologie AG

AUGUSTA Technologie AG
Munich

ISIN DE000A0D6612
WKN A0D661

Invitation to the 2009 Annual General Meeting

We hereby invite our shareholders to the
Annual General Meeting, to be held on
Friday, May 15, 2009, at 11:00 a.m.
in the Novotel München Messe, Willy-Brandt-Platz 1, 81829 Munich.

Agenda

- I. Presentation of the established annual financial statements and of the approved consolidated financial statements for fiscal year 2008, of the summarized management report of AUGUSTA Technologie AG and of the Group, of the report by the Supervisory Board as well as of the explanatory notes on the information according to Sections 289 (4), 315 (4) German Commercial Code (HGB) for fiscal year 2008.**

- II. Resolution on the appropriation of the 2008 retained earnings**

The Managing Board and Supervisory Board propose to appropriate the retained earnings reported in the financial statements of the Company in the amount of EUR 18,471,561.15 as follows:

Distribution of a dividend in the amount of EUR 1.20 for each of the

7,591,963 no-par value shares entitled to dividend:	EUR 9,110,355.60
Profit carried forward to new account:	EUR 9,361,205.55

Retained earnings:	EUR 18,471,561.15
--------------------	-------------------

Company treasury shares are not entitled to dividend.

III. Resolution on the discharging of the Managing Board for fiscal year 2008

The Managing Board and the Supervisory Board propose that the members serving on the Managing Board in fiscal year 2008 be discharged for fiscal year 2008.

IV. Resolution on the discharging of the Supervisory Board for fiscal year 2008

The Managing Board and the Supervisory Board propose that the members serving on the Supervisory Board in fiscal year 2008 be discharged for fiscal year 2008.

V. Selection of the financial statements auditor and of the auditor for the consolidated financial statements for fiscal year 2009

The Supervisory Board proposes the selection of the **Ebner Stolz Mönning Bachem GmbH & Co. KG Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft, Stuttgart, branch office Hannover**, as the financial statements auditor and the auditor for the consolidated financial statements for fiscal year 2009.

VI. Resolution on the authorization of the Managing Board of the Company to acquire and to appropriate treasury shares pursuant to Section 71 (1) No. 8 German Stock Corporation Law (AktG)

The authorization to acquire and to appropriate treasury shares from the past Annual General Meeting on May 9, 2008, ends on November 8, 2009, and thus about six months before the next Annual General Meeting. So that the Company can acquire and appropriate treasury shares during this timeframe as well, the existing authorization is to be repealed and the Managing Board is to be authorized again for 18 months to acquire and to appropriate treasury shares.

The Managing Board and the Supervisory Board propose that the following be resolved:

- "1. The Company is being authorized to acquire treasury shares in the scope of up to a total of 10% of the existing share capital of the Company at the time of the resolution. The authorization may not be used by the Company for the purpose of trading in treasury shares.

The authorization can be exercised in total or in partial amounts, once or numerous times by the Company; it may be exercised by its group companies or for its or their account by third parties. Together with treasury shares that are already in the possession of the Company, or are to be allocated to it according to Sections 71d and 71e AktG, at no time may more than 10% of the respective share capital of the Company fall to the acquired shares.

This authorization is valid up to November 14, 2010. The authorization for the acquisition and appropriation of treasury shares resolved in the Annual General Meeting on May 9, 2008, is being repealed when this new authorization takes effect.

2. Acquisition shall take place as determined by the Managing Board, via the stock exchange or within the framework of a public offer for acquisition.

If acquisition occurs via the stock exchange, the equivalent paid for each share by the Company (without incidental acquisition expenses) may not exceed nor be less by more than 10% the exchange price determined by the opening auction in electronic Xetra trading (or in a functionally comparable successor system) on the Frankfurt Stock Exchange, Frankfurt am Main ("Frankfurt Stock Exchange"), on the day on which the obligation for acquisition is submitted.

If the acquisition occurs through a public offer of acquisition to all shareholders of the Company, the purchase price or the limiting values of the purchase price range per share (without incidental acquisition expenses) may not exceed nor be less than 10% of the mean value of the stock exchange prices determined by final auctions in electronic Xetra trading (or in a functionally comparable successor system) on the Frankfurt Stock Exchange on the 4th to the 10th exchange day before the publication of the offer for shares of the Company.

Insofar a purchase price range is set, the final price is being determined from the above-referenced declarations of acceptance or sales offers. If the authoritative stock exchange price thus determined changes considerably after the publication of the acquisition offer, the offer can be modified. The day on which the final decision about the purchase price modification is being published is then put in place of the publication of the offer. The volume of the offer can be limited. Provided that the subscription of the offer exceeds this volume, any pre-emptive tender right of the shareholders is excluded inasmuch as the acquisition can occur according to the proportion of offered shares, and small numbers up to 50 shares per shareholder can be taken into consideration preferentially.

3. The Managing Board of the Company is being authorized to appropriate the treasury shares of the Company acquired due to the coming or an earlier authorization granted with the approval of the Supervisory Board in addition to the sale via the stock exchange or through an offer directed to all shareholders as follows:
 - a) They can be offered and sold to the exclusion of the subscription right of shareholders in the framework of a merger with companies or within the context of an acquisition of companies, parts of companies or interests in companies.
 - b) They can be totally or partially included without further resolution of the Annual General Meeting. The Managing Board can determine that the share capital of the Company is being lowered upon inclusion or that the share capital remains unchanged and instead by means of the inclusion the proportion of the remaining shares in the share capital is increased pursuant to Section 8 (3) AktG. In this case, the Managing Board is authorized to modify the information on the number of shares in the Articles of Association of the Company.
 - c) They can be sold to third parties, excluding subscription rights of the shareholders, when the sales price does not significantly fall below the stock exchange price of the shares of the Company at the time at which the obligation of sale being is submitted. However, this authorization is only valid provided that the calculated share in the share capital of the Company of the

shares sold to the exclusion of the subscription right according to Section 186 (3) Sentence 4 AktG both at the time of going into effect and at the time of exercising this authorization may not exceed in total 10% of the share capital; this upper limit is reduced by the proportional amount of the share capital that falls to shares that were issued during the term of this authorization on the basis of other authorizations pursuant to or in accordance with Section 186 (3) Sentence 4 AktG to the exclusion of the subscription right.

If treasury shares are sold through an offer directed to all shareholders, the Managing Board can exclude the subscription right of shareholders for fractional amounts with approval of the Supervisory Board.

The above-mentioned authorizations for the appropriation of treasury shares can be exploited once or numerous times, individually or together as well as in whole or in parts."

The Managing Board has submitted a written report on the reasons for the exclusion of the subscription right and of any pre-emptive tender right pursuant to Sections 71 (1) No. 8 Sentence 5, 186 (4) Sentence 2 AktG. The contents of the report will be disclosed to the Annual General Meeting following the agenda points in this invitation.

VII. Resolution on the cancellation of the existing authorized capital, on the creation of new Authorized Capital 2009/I, as well as on the corresponding modifications to the Articles of Association.

The authorization of the Managing Board from the resolution of the Annual General Meeting on August 17, 2005 to issue up to 4,217,757 new shares ends with the expiration of August 17, 2010. In order to ensure the Company the required flexibility for raising new capital in the future as well, the existing authorized capital is to be repealed and a new Authorized Capital 2009/I is to be created.

It should be ensured that the cancellation of the existing authorized capital in Section 5 (6) of the Articles of Association of the Company only becomes effective when the new Authorized Capital 2009/I takes its place pursuant to the following proposed resolution.

The Managing Board and the Supervisory Board propose that the following be resolved:

- "1. The existing authorization of the Managing Board to increase the share capital of the Company with the approval of the Supervisory Board by August 17, 2010 according to Section 5 (6) of the Articles of Association of the Company by up to a total of EUR 4,217,757, is being repealed, with effect as of the entry of the new Authorized Capital 2009/I, to be resolved according to the following paragraphs 2. and 3.
2. Subject to the approval of the Supervisory Board, the Managing Board is being authorized to increase the Company's share capital once or several times until May 14, 2014, by up to a total of EUR 4,217,757 through issuing up to 4,217,757 bearer no-par value shares (Authorized Capital 2009/I) against cash or non-cash contributions. In all cases a subscription right is to be provided for shareholders. The new shares can also be taken over by one or several credit institutions with the obligation of offering them to the shareholders for subscription. The Managing Board is being authorized to bar shareholder subscription rights, subject to the approval of the Supervisory Board:
 - (a) to offset fractional amounts that accrue as a result of subscription proportions, or
 - (b) for one or several capital increases against non-cash contributions, in particular in the form of companies or parts of companies, or
 - (c) for one or several capital increases against cash contributions, insofar the issue price of the shares does not fall significantly below that of the exchange price of the shares already listed of the same endowment, and the proportional amount in the share capital of the Company, which falls to the shares issued in exclusion of the subscription right, does not exceed 10% of the share capital neither at the time of this authorization becoming valid nor at the time of exercising this authorization. The proportional amount in the share capital of the Company is to be credited here that falls to shares that were issued against cash on the basis of this authorization to the exclusion of the subscription right or were sold on the basis of an authorization to

appropriate treasury shares according to Sections 71 (1) No. 8 Sentence 5, 186 (3) Sentence 4 AktG to the exclusion of the subscription right.

Otherwise, the Managing Board decides on the content of the respective share rights and the other conditions of issuing shares, subject to the approval of the Supervisory Board.

3. Section 5 (6) of the Articles of Association of the Company is newly worded as follows:

'6. Subject to the approval of the Supervisory Board, the Managing Board is authorized to increase the Company's share capital once or several times until May 14, 2014, up to a total of EUR 4,217,757 by issuing up to 4,217,757 bearer no-par value shares (Authorized Capital 2009/I) against cash or non-cash contributions. In all cases a subscription right is to be provided for shareholders. The new shares can also be taken over by one or several credit institutions with the obligation of offering them to the shareholders for subscription. The Managing Board is authorized to bar shareholder subscription rights, subject to the approval of the Supervisory Board:

(a) to offset fractional amounts that accrue as a result of subscription proportions, or

(b) for one or several capital increases against non-cash contributions, in particular in the form of companies or parts of companies, or

(c) for one or several capital increases against cash contributions, insofar the issue price of the shares does not fall significantly below that of the exchange price of the shares already listed of the same endowment, and the proportional amount in the share capital of the Company, which falls to the shares issued in exclusion of the subscription right, does not exceed 10% of the share capital neither at the time of this authorization becoming valid nor at the time of exercising this authorization. The proportional amount in the share capital of the Company is to be credited here that falls to shares that were issued against cash on the basis of this authorization to the exclusion of the subscription right or were sold on the basis of an authorization to

appropriate treasury shares according to Sections 71 (1) No. 8 Sentence 5, 186 (3) Sentence 4 AktG to the exclusion of the subscription right.'

Otherwise, the Managing Board decides on the content of the respective share rights and the other conditions of issuing shares, subject to the approval of the Supervisory Board."

The Managing Board has made a written report on the reasons for the exclusion of the subscription right pursuant to Sections 203 (2) Sentence 2, 186 (4) Sentence 2 AktG. The content of the report will be disclosed to the Annual General Meeting following the agenda points in this invitation.

VIII. Resolution on cancellation of Conditional Capital I and on the corresponding modification of the Articles of Association

No additional convertible bonds can be converted into shares of the Company from the convertible bond first issued on February 15, 2000, which is why it has been decided to hedge this convertible bond and to no longer make use of the Conditional Capital I still remaining after the exercise.

The Managing Board and the Supervisory Board therefore propose that the following be resolved:

- "1. The conditional increase in share capital of the company existing pursuant to Section 5 (7) of the Articles of Association of the Company by up to EUR 31,092.00 through the issuing of up to 31,092 new ordinary shares (Conditional Capital I) is being repealed.
2. Section 5 (7) of the Articles of Association of the Company is being stricken without replacement, (8) becomes (7), (9) becomes (8).
3. The designation 'Conditional Capital II' in Section 5 (8) Sentence 1 of the Articles of Association (in future Section 5 (7) Sentence 1) is being changed to 'Conditional Capital 2008/I'."

IX. Resolution on a modification of Section 14 of the Articles of Association

The government draft of the legislation for the implementation of the shareholders' rights guidelines (ARUG), which is to be adopted yet in this legislative period, provides that for all time limits that are calculated backwards by the Annual General Meeting, a shift of a Saturday, a Sunday or a holiday to a temporally preceding or following work day is not to be taken into account. In order to ensure compliance of the time periods given in the Articles of Association of the Company with those in the German Stock Corporation Act in the future as well, Section 14 (1) Sentence 2 of the Articles of Association is to be deleted without substitution. This means that in the future, shareholders can register their participation in the Annual General Meeting – in compliance with the legal situation expected according to the ARUG – up to the seventh day before the Annual General Meeting even if this day falls on a Saturday, Sunday or holiday.

The Managing Board and the Supervisory Board propose that the following be resolved:

- "1. Section 14 (1) Sentence 2 of the Articles of Association of the Company is being deleted without substitution.

2. The Managing Board is being instructed to register the above resolution to the commercial register about the modification of Section 14 (1) of the Articles of Association not until and only after the coming into effect of the corresponding change in legislation through the Act on the Implementation of the Shareholders' Rights Guideline (ARUG)."

X. Resolution on the agreement to domination contracts

Agreements to transfer profits exist Between the Company and its wholly-owned subsidiaries Sensortechnics GmbH Vertriebsgesellschaft für elektronische Bauelemente und Geräte, Puchheim, county of Fürstentfeldbruck (AG Munich, HRB 69684), and Allied Vision Technologies GmbH, Stadtroda (AG Jena, HRB 208962), since December 19, 2001, to which the Annual General Meeting of the Company gave its approval on June 11, 2002. Furthermore, there exists between the Company

and its wholly-owned subsidiary DLOG Gesellschaft für elektronische Datentechnik mbH, Germering, County Fürstentfeldbruck (AG Munich, HRB 75038), an agreement to transfer profits since May 25, 2004, to which the Annual General Meeting of the Company gave its approval on July 13, 2004 (these companies also referred to below as "subsidiaries").

To further reinforce the Company's authority to give instructions to the subsidiaries and to shift this authority from the meetings of shareholders of the subsidiaries to the Managing Board of the Company, the Company has concluded additional domination contracts with each of its subsidiaries on March 27, 2009, subject to the agreement of the Annual General Meeting of the Company for their respective validity.

The Managing Board and the Supervisory Board propose the following to be resolved:

"Approval is being given for the domination contracts of the Company with Sensortechnics GmbH Vertriebsgesellschaft für elektronische Bauelemente und Geräte, with Allied Vision Technologies GmbH and with DLOG Gesellschaft für elektronische Datentechnik mbH, each concluded on March 27, 2009."

The contracts have the following essential content:

- The subsidiaries subject themselves to management by the Company; the Company is entitled to give instructions to the directors of the subsidiaries.
- The Company is entitled at all times to examine books and other business documents of the subsidiaries; the subsidiaries are to give all information about the affairs desired by the Company upon its request and at any time.
- The domination contracts concluded of unlimited duration each become effective with their entry into the commercial register of the subsidiaries, can each be cancelled with a notice period of six months to the end of the calendar year and each end in any case at the point in time the existing agreement to transfer profits ends between them and the Company.

Report of the Managing Board to the Annual General Meeting on the exclusion of the subscription right when using treasury shares and any pre-emptive tender right for the acquisition of treasury shares pursuant to Sections 71 (1) No. 8 Sentence 5, 186 (4) Sentence 2 AktG (agenda item VI.)

With the authorization proposed under agenda item VI., the Company is to be enabled to acquire treasury shares in the scope of 10% of the basic capital of the Company up until November 14, 2010. Acquisition via the stock exchange or through a public acquisition offer takes the principle of equal treatment of the shareholders into account. If the Company acquires treasury shares by means of a public acquisition offer, each shareholder willing to sell can decide how many shares and – to the extent a purchase price range is being set – at what price he would like to sell them to the Company. If the number of shares offered exceeds that requested by the Company, it should be possible according to the proposed authorization for the acquisition to occur according to the proportion of shares offered (offer ratios). Only if in principle an acquisition occurs according to offer ratios instead of according to interest ratios, can the acquisition procedure be technically performed within an economically sensible framework. Also through the authorization of preferentially taking into consideration numbers of pieces up to 50 pieces, technical processing is to be eased because fractional amounts in the setting of the ratios and small remaining stocks are thereby being avoided. The Managing Board, in agreement with the Supervisory Board, maintains the exclusion of any more extensive pre-emptive tender right of the shareholders specified here to be justified by the facts, as well as being appropriate when taking the interests of the shareholders under consideration.

The treasury shares acquired by the Company can be resold via the stock exchange or through an offer directed to all shareholders. In this way the principle of equal treatment of shareholders is also being satisfied in the sale of shares. To the extent the shares are being sold by means of an offer to all shareholders, the Managing Board is to be authorized to exclude the subscription right of shareholders to treasury shares for fractional amounts. This is required in order to be able to conduct the sale of treasury shares without technical problems through an offer directed to all shareholders. The treasury shares excluded from the subscription right of shareholders as free fractional shares are being utilized either through sale via the stock exchange or in another best

possible manner for the Company. No significant impairment of the rights of shareholders is therefore involved.

The subscription right of shareholders may also be further excluded when treasury shares are being transferred within the context of business combinations or upon the acquisition of companies or interests therein as counter-performances. International competition and the globalization of the economy frequently demand a counter-performance in the form of shares upon the acquisition of companies, company parts or interests in companies or upon business combinations. The authorization proposed here is to give the Company the necessary flexibility to be able to exploit occasions arising for the acquisition of companies or interests therein quickly and flexibly. The authorization of exclusion of the shareholders' subscription right is appropriate and lies in the interest of the Company. The Managing Board will also review respectively in the individual case whether the exclusion of the subscription right in these cases lies in the interest of the Company also taking into consideration the interests of the previous shareholders.

Finally, the Managing Board is to be authorized, subject to the agreement of the Supervisory Board, to sell to third parties the acquired treasury shares to the exclusion of the shareholders' subscription right also outside the stock exchange and without an offer directed to all shareholders if the sales price is not significantly below the stock exchange price at the time at which the obligation to sell is being submitted. This authorization serves the interest of the Company to sell treasury shares for example to institutional investors domestically or abroad in order in this way to address certain investor circles in a targeted manner. Furthermore, the Company is being put in the position of being able to respond to favorable stock exchange situations in the short term. With this authorization use is being made of the option of the simplified exclusion of the subscription right according to Section 71 (1) No. 8 Sentence 5 Clause 2 AktG in combination with Section 186 (3) Sentence 4 AktG. The asset interests of the shareholders are being maintained by the fact that the sales price may not significantly fall below the stock exchange price. The final setting of the sales price for treasury shares occurs close to the time of the sale in order to keep any reduction in the stock exchange price as minor as possible. The shareholders' shareholding interests are being preserved by the fact that the authorization based on Section 186 (3) Sentence 4 AktG is limited to a maximum of 10% of the respective share capital of the Company and the proportion of the share capital that falls to shares which were issued on the basis of another authorization to the simplified

exclusion of the shareholders' subscription right is being credited against this. Furthermore, the shareholders can maintain their interest ratios at essentially the same conditions through purchases via the stock exchange.

The Managing Board will report on each use of the authorizations granted in agenda item VI. in the respective subsequent Annual General Meeting.

Report of the Managing Board to the Annual General Meeting on the authorization of the Managing Board to exclude the subscription right when utilizing Authorized Capital 2009/I pursuant to Sections 203 (2) Sentence 2, 186 (4) Sentence 2 AktG (agenda item VII.)

With the authorization proposed under agenda item VII., the Managing Board is to be enabled, subject to the approval of the Supervisory Board, to increase the share capital of the Company by up to EUR 4,217,757.00 through a one-time or multiple issuing of new bearer no-par value shares against cash or non-cash contributions. In this way the flexibility of the Company is to be increased for implementing authorized capital for financing purposes.

Shareholders are entitled to a subscription right in all cases. The new shares can also be acquired by one or several credit institutions with the obligation of offering them to the shareholders for subscription in order to facilitate the procedure of distribution.

The Managing Board, subject to the approval of the Supervisory Board, is to have the option of excluding the subscription right in certain cases.

Authorization for the exclusion of the subscription right for fractional amounts serves the purpose of being able to depict a feasible subscription proportion in view of the amount of the respective increase in capital. Without the exclusion of the subscription right with regard to fractional amounts, the technical execution of the capital increase would be made considerably more difficult in particular for a capital increase by round amounts. The new shares excluded from the subscription right of shareholders as free fractional shares are being utilized either through sale via the stock exchange or in another best possible manner for the Company. No significant impairment of the rights of shareholders is therefore involved.

Furthermore, the Managing Board should have the option of excluding the subscription right for capital increases against non-cash contributions. This exclusion is to make it possible for the Company to acquire companies, interests in companies or parts of companies or other assets (e.g. rights of sale, licenses or claims on the Company) against the granting of shares without having to utilize own liquidity by means of charge. National and international competition increasingly demand this type of counter-performance, which is also frequently demanded by sellers of companies, so that the option of being able to offer treasury shares as an acquisition currency creates an advantage for the Company in the competition for interesting acquisition properties and strengthens its negotiating position. The authorization proposed here is thus to give the Company the option of being able to exploit occasions arising for the acquisition of companies or interests in the interest of the Company and its shareholders cost-effectively. The creation of authorized capital with the option of excluding the subscription right is necessary in order to enable the Managing Board the flexible realization of opportunities for the acquisition of companies, interests in companies or parts of companies or other assets, since the capital increase in the case of an acquisition as a rule must be conducted in the short term and it is not possible to wait on the next Annual General Meeting, which only takes place once a year. The reduction in the relative interest ratio and in the relative voting power proportion of the shareholders caused by a subscription right exclusion for non-cash capital increases is being counterbalanced by the fact that the business expansion in the way of equity capital reinforcement is being financed by third parties and the current shareholders share in the corporate growth in this way, which they otherwise would have had to finance from own funds upon the concession of a subscription right. Through the stock exchange listing of the Company, every shareholder is also given the option of again increasing his interest ratio by acquiring more shares. At the time of the exercising of the authorization, the administration will carefully review whether the subscription right exclusion lies in the well-understood interest of the Company and its shareholders. In particular, it will review whether the value of the new shares is appropriately proportional to the value of the counter-performance, i.e. the value of the company or part of a company or other asset to be acquired or of the interest in a company to be acquired.

Furthermore, the Managing Board is to be authorized pursuant to Sections 203 (2), 186 (3) Sentence 4 AktG, subject to the Supervisory Board as to the amount of the increase, which may not exceed 10% of the share capital of the Company either at the time of this

authorization becoming valid or at the time of exercising this authorization, to exclude the shareholders' subscription right if the new shares are being issued against cash contributions and at a issue amount that does not significantly fall below the stock exchange price of already-listed shares of equal endowment. This authorization enables the Company to flexibly and promptly cover its equity requirements and to exploit market opportunities arising in the short term. By waiving both the cost- and time-intensive execution of the subscription right procedure, the Managing Board is being enabled to flexibly respond to market situations, realizing higher issue proceeds and obtaining new shareholder groups both domestically and abroad. The above authorization is also subject to the condition that, neither at the time of this authorization becoming effective nor at the time of its exercise a proportion of more than 10% of the respective share capital of the Company can fall to the shares to be issued under the subscription right exclusion. Being credited to this is the share in share capital of the Company that falls to the Company's treasury shares, insofar and to the extent that these are being sold after the resolution of the Annual General Meeting on this authorization, on the basis of an authorization to sell treasury shares to the exclusion of the shareholders' subscription right according to Sections 71 (1) No. 8 Sentence 5, 186 (3) Sentence 4 AktG. An authorization for the sale of treasury shares to the exclusion of the shareholders' subscription right currently exists based on the resolution of the Annual General Meeting of May 9, 2008. A resolution for a further authorization for the acquisition and appropriation of treasury shares is provided under agenda item VI. The shareholders' need for protection is to be taken into account through the crediting mechanism described above, in compliance with the ruling of Section 203 (2), 186 (3) Sentence 4 AktG; the shareholders intend to maintain their interest ratios as much as possible even when combining capital measures with the sale of treasury shares through purchases on the stock exchange.

At the time of the utilization of the Authorized Capital 2009/I, management will carefully review whether the utilization lies in the well-understood interest of the Company and its shareholders in every individual case.

The Managing Board will report on each utilization of the Authorized Capital 2009/I in the respectively subsequent Annual General Meeting.

Documents submitted for inspection

The following documents, a copy of which is being given to each shareholder upon request without delay or charge, are being submitted for inspection by shareholders starting with the convening of the Annual General Meeting in the business premises of the Company, Willy-Brandt-Platz 3, 81829 Munich, and will also be available for inspection at the Annual General Meeting:

- The established financial statements and the approved consolidated financial statements for fiscal year 2008, the summarized management report of AUGUSTA Technologie AG and of the Group, the proposal of the Managing Board for the appropriation of the retained earnings for fiscal year 2008, the report of the Supervisory Board and the explanatory notes on the information according to Sections 289 (4), 315 (4) HGB for fiscal year 2008;
- The report of the Managing Board to the Annual General Meeting on the exclusion of the subscription right when appropriating treasury shares and any pre-emptive tender right for the acquisition of treasury shares pursuant to Sections 71 (1) No. 8 Sentence 5, 186 (4) Sentence 2 AktG (agenda item VI.);
- The report of the Managing Board to the Annual General Meeting on the authorization of the Managing Board to exclude the subscription right when utilizing Authorized Capital 2009/I pursuant to Sections 203 (2) Sentence 2, 186 (4) Sentence 2 AktG (agenda item VII.);
- The respective domination contracts of the Company with Sensortechnics GmbH Vertriebsgesellschaft für elektronische Bauelemente und Geräte, with Allied Vision Technologies GmbH and with DLOG Gesellschaft für elektronische Datentechnik mbH, as well as the financial statements and the management reports of the companies concluding the contracts for the last three fiscal years and the respective joint reports of the Managing Board of the Company and of the directors of Sensortechnics GmbH Vertriebsgesellschaft für elektronische Bauelemente und Geräte, Allied Vision Technologies GmbH and DLOG Gesellschaft für elektronische Datentechnik mbH.

Conditions for participation and for exercising the voting right

Only those shareholders who have registered with the central registration office commissioned by the Company no later than May 8, 2009 are entitled to participate in the Annual General Meeting and to exercise their voting right in the Annual General Meeting.

AUGUSTA Technologie AG

c/o Computershare HV-Services AG

Hansastr. 15

80686 Munich

Fax: +49 (89) 3090374675

E-mail: anmeldestelle@computershare.de

and have proven their share ownership.

Share ownership is being attested by certification from the custodian institution, which in accordance with the legal requirements is to refer to the beginning of the twenty-first day before the Annual General Meeting, i.e. the beginning of April 24, 2009. This proof is to be provided in text form in German or English, and must have been received by the Company at the above-named central registration office no later than the expiration of the registration period.

After registration, the individuals entitled to participate will receive admission tickets that will be conveyed to them by the central registration office.

Total number of shares and voting rights

At the time of the convening of the Annual General Meeting, the share capital of the Company is divided into 8,435,514 no-par value shares. Each no-par value share grants one vote in the Annual General Meeting. Taking into consideration the 843,551 no-par value shares held by the Company which have no voting right, 7,591,963 voting rights exist at the time of convening the Annual General Meeting.

Voting proxy

Shareholders can also have their voting right exercised in the Annual General Meeting by a proxy, e.g. through a credit institution, a shareholder association or another person of their choice. In principle, the proxy is to be granted in writing; credit institutions, shareholder associations and equal persons according to Section 135 (9) AktG as well as Section 135 (12) AktG in combination with Section 125 (5) AktG can, to the extent they are so empowered, include deviating regulations.

The Company offers its shareholders the option of being represented by a proxy named by the Company in the Annual General Meeting according to their written instructions. The exercising of the voting right by a proxy named by the Company is only possible insofar as the proxy has been issued written instructions on the individual agenda items, in addition to the written authorization. Without these instructions the authorization is invalid. To the extent no instruction or an unclear or ambiguous instruction is given to the proxy, the proxy abstains from voting. The authorization and instruction form received by the shareholders together with the admission ticket can be used for the authorization of the proxy named by the Company. Authorizations and instructions to the proxy named by the Company must reach the Company at the following address by no later than May 13, 2009:

AUGUSTA Technologie AG

Willy-Brandt-Platz 3

81829 Munich

In the case of grant of a proxy, both registration and proof of shareholdings are also required. Subject to the limited option for granting authorization to the proxy named by the Company already mentioned, this does not exclude the granting of proxies upon completion of registration.

Motions and nominations

Motions and nominations by shareholders in the meaning of Sections 126, 127 AktG are to be directed solely to

AUGUSTA Technologie AG

Willy-Brandt-Platz 3

81829 Munich

Fax: 089 – 4357155 – 59

E-mail: investor-relations@augusta-ag.com

Motions or nominations otherwise addressed will not be taken into consideration. Motions and nominations which are to be submitted, and which reach the Company no later than two weeks before the day of the Annual General Meeting will be published without delay on the Internet at www.augusta-ag.com. Any associated opinions of the administration will also be made accessible to the shareholders at this Internet address.

Munich, April 2009

AUGUSTA Technologie AG

Managing Board