



Technologie AG

AUGUSTA Technologie Aktiengesellschaft

Willy-Brandt-Platz 3

81829 Munich

ISIN DE000A0D6612

WKN A0D661

Invitation to the Annual General Meeting 2008

The shareholders of AUGUSTA Technologie Aktiengesellschaft are invited to the Annual General Meeting of our Company on Friday, May 9, 2008, 11 a.m. The Annual General Meeting will take place in the Novotel München Messe, Willy-Brandt-Platz 1 in 81829 Munich.

Agenda

- I. Presentation of the certified annual statement and approved consolidated annual statement for the 2007 fiscal year, the summarized management report of the AUGUSTA Technologie Aktiengesellschaft and of the Group, the report of the Supervisory Board and of the notes on the information according to §§ 289°para.°4, 315°para.°4 HGB (German Commercial code) for the fiscal year 2007.**

- II. Voting on the use of retained earnings 2007**

The Managing Board and Supervisory Board propose adopting the following resolutions:

The retained earnings of the 2007 fiscal year amounting to 17,495,637.66 euros are to be carried forward to new account.

III. Voting on ratification of the acts of the Managing Board for the fiscal year 2007

The Managing Board and Supervisory Board propose ratification of the acts of the Managing Board for the fiscal year 2007.

IV. Voting on ratification of the acts of the Supervisory Board for the fiscal year 2007

The Managing Board and Supervisory Board propose ratification of the acts of the Supervisory Board for the fiscal year 2007.

V. Voting on the reorganization of Supervisory Board remuneration

The remuneration system for the Supervisory Board approved by the Annual General Meeting on 11 June 2003 and used up to now provides for a fixed and a variable component and differentiates between Chairman, Deputy Chairman and ordinary member. The variable components are oriented both to the net profit of the current fiscal year as well as to the sustained Company success and take the relative development of AUGUSTA stock into account in the calculation of the overall remuneration.

With effect from the fiscal year 2008, the mode decided upon at the Annual General Meeting of 11 June, 2003 shall be subject to redesign appropriate to the market:

The Managing Board and Supervisory Board therefore propose to adopt the following resolution:

The remuneration system of the Supervisory Board ratified at the Annual General Meeting of 11 June, 2003 shall be modified with the following provisions effective 1.1.2008. Other matters concerning the remuneration system agreed upon at the Annual General Meeting of 11 June, 2003 remain unchanged:

1. Fixed remuneration

The fixed remuneration for each ordinary Supervisory Board member shall be 20,000 euros annually. The Chairman of the Supervisory Board shall receive 1.5 times the fixed remuneration of an ordinary member. With this, all claims of the Chairman of the Supervisory Board shall be deemed satisfied.

Each member of the Supervisory Board shall additionally receive an additional fixed remuneration for participation in Supervisory Board meetings of 1,500 euros per meeting. In the event that a Supervisory Board member is unable to attend personally, but is present via telephone or video conference, the remuneration shall be reduced to 750 euros per meeting.

2. Variable Remuneration

Variable remuneration shall be restricted to a maximum of 10,000 euros per Supervisory Board member.

VI. Voting on the authorization of the Supervisory Board to acquire the Company's own shares in accordance with § 71 para. 1 no. 8 AktG (German Stock Corporation Law)

§ 71 para. 1 no. 8 AktG permits the Company to acquire its own stock for a period of 18 months, which in total may not exceed a proportion of 10% of the ordinary share capital. By vote of the Annual General Meeting of the Company on June 14, 2007, the Company has already authorized to acquire and utilize its own stock. The Company is to be authorized once again by the following resolution to acquire its own stock for a period of 18 months and to utilize it in accordance with the resolution.

The Managing Board and Supervisory Board propose that the Annual General Meeting adopts the following resolution:

1. The resolution of the Annual General Meeting of the Company of June 14, 2007, on the acquisition of its own stock is rescinded.

2. The Managing Board of the Company is authorized with the approval of the Supervisory Board
 - a) with regard to its own stock in the possession of AUGUSTA Technologie AG
 - (i) to resell it subject to the principle of equal treatment of all shareholders, though this may not occur for the purpose of trading in the Company's own shares, or
 - (ii) excluding the legal preemptive right of shareholders as part of a merger with companies or as part of the purchase of companies or holdings therein (also as part of conversions pursuant to the Conversion Law) to offer and/or contribute it or to use it as purchase price remuneration, or
 - (iii) without further resolution of the Annual General Meeting to recall it in whole or part, or
 - (iv) excluding the legal preemptive right of shareholders to use for sale to third parties if the price at which the stock is sold does not significantly undershoot the stock market price of the Company at the time of the sale. This authorization is limited to a total of a maximum of 843,551 shares, though a sale of the Company's own stock which complies with the above-mentioned provisions is to be set off against those shares for which the preemptive right of the shareholders in accordance with § 186°para.°3 sentence 4 AktG in the case of the use of authorized capital is excluded.
 - b) before or after the complete or partial sale or recall of the Company's own shares to repurchase the common stock of the Company once or several times up to a proportion of a maximum of 10 % of the ordinary share capital, i.e. currently up to 843,551 shares, via the stock market or by means of a purchase offer directed to all shareholders and to utilize it likewise in accordance with the above-mentioned provisions. At no time may shares held by the Company exceed more than 10 % of the ordinary share capital. The purchase may also be carried out by other companies from the AUGUSTA Group and/or by third parties for account of the Company or for account of other group companies of the Company;

- c) to utilize the authorizations granted under a) and b) once or several times, individually or jointly. The price (excluding selling costs) at which the stock may be sold in accordance with 2.°a) (iv) may not undershoot the stock market price by more than 5°. The relevant stock market price in the meaning of this regulation is the average of the price determined on the Frankfurt securities stock market in the electronic trading system XETRA® in the closing auction (XETRA® closing price) or of a comparable successor system for the shares of the Company on the three trading days prior to the sale or agreement.

The authorization will end November 8, 2009.

3. In the event of the purchase of the Company's own shares via the stock market, the equivalent amount paid by the Company for the stock (purchase costs are not considered) may not exceed or undershoot the stock market price by more than 10°. The relevant stock market price in the meaning of this regulation is the average of the price determined on the Frankfurt securities stock market in the electronic trading system XETRA® (XETRA® closing price) or of a comparable successor system for the shares of the Company on the three trading days prior to the purchase.
4. In the event of a public purchase offer to all shareholders, the purchase price (purchase costs are not considered) or the purchase price range offered may not exceed or undershoot the stock market price of the stock by more than 20°. The relevant stock market price in the meaning of this regulation is the average of the price determined on the Frankfurt securities stock market in the electronic trading system XETRA® in the closing auction (XETRA® closing price) or of a comparable successor system for the shares of the Company on the three trading days prior to publication of the offer. The volume of the offer can be limited. If the overall subscription of this offer exceeds this volume, the acceptance must occur according to quotas. A preferred acceptance of lower numbers up to 100 shares tendered per shareholder can be provided for.

VII. Voting on the authorization to grant preemptive rights to executives and members of the management of AUGUSTA Technologie AG or of an associated

Company (2008 share option program) and the creation of contingent capital to service the 2008 share option program and corresponding statute changes

The participation of management and executives in the economic risks and opportunities of a Company through the granting of share options is an important component of a competitive remuneration system. The economic success of a Company is attributable not least to its ability to recruit specialist and executive personnel and to bind these in the long-term to the Company. The 2008 share option program is intended to strengthen the Company in competing for the best specialist and executive personnel and at the same time to safeguard the interests of shareholders. For these reasons, the draft resolution among other things provides for the exercise of preemptive rights as part of the share option program being linked to holding shares of the Company. In addition, the achievement of ambitious success targets and holding shares in the Company as a condition for the exercise of preemptive rights are to bring out the forward-looking character of the 2008 share option program.

To safeguard the rights of participants in the 2008 share option program, the draft resolution provides for the creation of contingent capital.

The Managing Board and Supervisory Board propose adopting the following resolutions:

a) Authorization to grant preemptive rights to bearer stock

The Managing Board is authorized, with approval of the Supervisory Board by [May 8, 2013] to issue up to 843,551 preemptive rights to up to 843,551 no-par shares registered in the name of the bearer (no-par value shares) of AUGUSTA Technologie AG (the "Company") according to the following provisions. If members of the Managing Board are involved, the Supervisory Board of the Company alone will be correspondingly authorized.

The basic conditions for the issue of preemptive rights are as follows:

(aa) Beneficiary group/distribution of preemptive rights

Preemptive rights may be granted exclusively to members of the Managing Board of the Company, to members of the management of companies associated with the Company and to managers of the Company and companies associated with it. The precise group of beneficiaries and the scope of the preemptive rights to be granted to them in each case will be determined by the Managing Board. If members of the Managing Board of the Company are to receive preemptive rights, their determination and the issue of preemptive rights will be the sole responsibility of the Supervisory Board.

The entire volume of the preemptive rights is distributed among the beneficiary groups as follows:

- Members of the Managing Board will receive a maximum as a whole of up to [200,000] preemptive rights.
- Members of the management of associated companies will receive a maximum as a whole of up to [400,000] preemptive rights.
- Managers of the Company and of associated companies will receive a maximum as a whole of up to [243,551] preemptive rights.

The beneficiaries will always receive preemptive rights only as members of a group; double payments are not permissible. At the time the preemptive rights are granted, the beneficiaries must be employed by the Company or one of its associated companies.

(bb) Grant of preemptive rights (purchasing periods) and content of preemptive rights

The granting of the preemptive rights will occur up to [May 8, 2013] in four equal installments on the first Monday of the month following the date of the Annual General Meeting of the Company (purchasing periods) . If the

statute change to be decided under c) is not entered in the Commercial Register before [June 2, 2008], the first grant of preemptive rights will occur on the first Monday of the calendar month following this entry. The Managing Board will decide with the approval of the Supervisory Board if an installment is to be issued; if the Managing Board is involved, the Supervisory Board will decide alone.

Every preemptive right will entitle drawing a no-par share registered in the name of the bearer (no-par value share) of the Company against payment of the exercise price determined under (cc); the term of each preemptive right will end on 31st December of the seventh year following the issue of the preemptive right.

The subscription conditions may stipulate that the Company can optionally grant the beneficiaries its own shares to service the preemptive rights in place of new shares from contingent capital; if this involves members of the Managing Board, this must be decided by the Supervisory Board. The acquisition of the Company's own shares in alternative fulfilment of the preemptive rights must comply with legal standards; authorization to acquire the Company's own shares is not granted by this resolution.

(cc) Exercise price (issue amount) and success target and other exercise conditions

The exercise price (issue amount) of a preemptive right will correspond with the average stock market price (closing price) of a no-par share registered in the name of the bearer (no-par value share) of the Company in the electronic "Xetra" trading of the Deutsche Börse AG in Frankfurt am Main or a comparable successor system on the last thirty trading days before grant of the preemptive right. The exercise price will correspond to at least the proportional amount of the share capital of the Company (§⁹ para.1st AktG) corresponding to the individual no-par value share.

The condition for the exercise of the preemptive rights is in each case achieving the annual success target within the two year waiting period determined according to (dd). The success target will be determined for the beneficiaries as follows:

The success target has been achieved if the earnings before interest, taxes, depreciation and amortization, hereafter "**EBITDA**") of the AUGUSTA Technologie AG Group (the "**AUGUSTA Group**") has risen by at least 6°% within the waiting period according to (dd) compared to the respective previous fiscal year. A lower rise in the first year of the waiting period can be compensated by a higher increase in the second year of the waiting period. Compensation in the above sense will only exist if in the fiscal year involved an EBITDA of the AUGUSTA Group has been achieved which when regarded retrospectively has resulted in the EBITDA of the AUGUSTA Group since the beginning of the issue of the particular preemptive right increasing by at least 6°% annually. Overachievement of the success target in the first year of the waiting period will not compensate for non-achievement of the success target in the second year of the waiting period.

In determining the EBITDA of the AUGUSTA Group, the costs for the 2008 share option program will be considered. In addition, changes in the EBITDA as a result of company purchases in the year of acquisition however will not be included in the calculation of the success target the same applies to changes in EBITDA based on corporate sales in the last quarter of the fiscal year. . For the calculation of the success target in the succeeding year the EBITDA, factor determined according to the preceding sentences will be used in these cases as basis.

If the success target is only achieved for one fiscal year within the waiting period according to (dd), only half of the particular preemptive rights issued can be exercised after expiry of the waiting period. The above possibility for compensation in the succeeding year will remain unaffected.

Determining whether the success target has in each case been achieved will be verified by the auditor of the Company on the basis of the audited consolidated financial statement bindingly regarding the question of the permissibility of the preemptive rights as part of an auditing inspection.

Preemptive rights, for which the success target in accordance with the requirements of the above paragraphs has been achieved, can only then be exercised if the beneficiary in relation to the number of the preemptive rights to be exercised beginning with the time of their allotment up to the day of their exercise has without interruption held at least 5% of shares of the Company in his own portfolio.

(dd) Waiting time for first exercise, exercise period and exercise blocking periods

The waiting time for the first exercise amounts to two years from the issue day. After expiry of the waiting period, all preemptive rights for which the success target in accordance with (cc) has been achieved can be exercised within the following five years in each case four weeks after the Annual General Meeting and four weeks after publication of the report for the third quarter of the fiscal year.

If the Managing Board is involved, the Supervisory Board, and if other beneficiaries are involved, the Managing Board, may in legitimate exceptional cases, determine blocking periods, of whose beginning the beneficiaries will in each case be informed in good time beforehand.

(ee) Adjustment in the case of capital measures/dilution protection

If during the term of the preemptive rights while granting a direct or indirect preemptive rights to its shareholders the Company increases its share capital through the issue of new shares or issues bonds with conversion or option rights and the conversion or option price per share

determined in these cases is below the exercise price of preemptive rights from this 2008 share option program, the Managing Board, or if members of the Managing Board are involved, the Supervisory Board, is authorized to place the beneficiaries on an economic equal footing. This equalization can occur through reduction of the exercise price or through adjustment of the number of preemptive rights or through a combination of both. However, the beneficiaries do not have any entitlement to being placed on an economic equal footing. In the case of the issue of shares, convertible bonds or option rights as part of share-based remuneration programs of the Company no compensation will be paid.

In the case of a capital increase from Company funds through the issue of new shares, the contingent capital in accordance with §218 AktG will be increased in the same proportion as the share capital. The entitlement of the beneficiaries through exercise of the preemptive right to obtain new shares increases in the same proportion; the exercise price per share is reduced in the same proportion to the extent this is legally permissible. If the capital increase occurs with Company funds without the issue of new shares, the preemptive right and exercise price remain unchanged.

In the event of a capital reduction no adjustment of the exercise price or of the preemptive right relationship occurs if as a result of the capital reduction the overall number of shares is not changed or the reduction is connected with a capital repayment or acquisition of the Company's own shares against payment. In the event of a capital reduction through consolidation of shares without capital repayment in the event of an increase of the number of shares without capital change (share split), the number of shares increases or reduces which can be acquired for each preemptive right at the exercise price in relation to the capital reduction or share split; the exercise price for one share is changed to the same proportion.

If an adjustment occurs in accordance with the above paragraphs, fractions of shares are not granted upon exercise of the preemptive right. No cash compensation occurs.

(ff) No transferability and lapse of preemptive rights

The preemptive rights are granted as non-transferable preemptive rights. With the exception of inheritance, the preemptive rights are neither transferable nor alienable, pledgeable or otherwise chargeable. All unexercised preemptive rights lapse without compensation at the end of their term. If the employment ends as a result of death, reduced earning capacity, pensioning, termination or otherwise not related to termination, special regulations for the lapse of preemptive rights can be provided for in the terms of subscription

(gg) Regulation of further details

The Managing Board is authorized to determine the further details regarding the issue of shares from contingent capital and the further conditions of the 2008 share option program, especially the subscription conditions for the beneficiaries. If members of the Managing Board are involved, the Supervisory Board alone decides. The further details include especially provisions on the distribution of preemptive rights within the beneficiary groups, the precise issue amount within the prescribed period, provisions on taxes and costs, the procedure for allotment to individual beneficiaries and the exercise of preemptive rights, regulations regarding the lapse of preemptive rights in the event of termination of the employment and additional procedural regulations.

b) Contingent capital

The share capital of the Company is conditionally increased to 843,551.00 euros by issue of up to 843,551 no-par shares registered in the name of the

bearer (no-par value shares). The contingent capital increase serves exclusively the fulfillment of preemptive rights granted up to [May 8, 2013] on the basis of the authorization of the Annual General Meeting of today's date in accordance with a) above, with the Supervisory Board alone being responsible for the grant and handling of preemptive rights to members of the Managing Board. The contingent capital increase is only carried out to the extent that the holders of the preemptive rights issued make use of their right to acquire shares of the Company and the Company does not grant any of its own shares to satisfy the preemptive rights. The issue of the shares from contingent capital occurs at the exercise price as issue amount in accordance with a) (cc). The new shares participate in profits from the beginning of the fiscal year in which they arise through exercise of preemptive rights.

c) Change of statutes

§ 4°para. 8 of the statutes become §°4°para. 9 of the statutes; §°4°para. 8 of the statutes is framed as follows:

“The share capital of the Company is conditionally increased to 843,551.00 euros by issue of up to 843,551 new bearer shares (Contingent capital II). The contingent capital increase is only carried out to the extent that pursuant to the 2008 share option program in accordance with the resolution of the Annual General Meeting of [May 9, 2008] preemptive rights were issued, the holders of preemptive rights make use of their exercise right and the Company does not grant any of its own shares to satisfy the preemptive rights. The new bearer shares participate in profits from the beginning of the fiscal year in which the issue occurs.”

VIII. Election of members of the Supervisory Board

With the conclusion of the Annual General Meeting on May 9, 2008, in accordance with § 102°para. 1 AktG and §°8°para. 1 of the statutes of the Company the period of office of all current members of the Supervisory Board ends.

In accordance with §§96°para. 1, 101°para. 1 AktG and § 8°para. 1 sentence 1 of the statutes, the Supervisory Board consists of three members, who are elected according to the provisions of the German Stock Corporation Law by the Annual General Meeting. The Annual General Meeting is not bound by election proposals.

The Supervisory Board proposes the election of the following persons as Supervisory Board members up to the end of the Annual General Meeting, which decides on approval of the fiscal year 2012.

Mr. Heinzwerner Feusser, Chairman of Metechan AG (in the course of incorporation), resident in Hildesheim (Germany);

Mr. Thomas Krüger, founder and executive partner of the AdAstra Erste Beteiligungs GmbH, Munich and of AdAstra Venture Consult GmbH, Munich, resident in Eichenau (Germany);

Dr. Daniel Wiest, independent businessman, resident in Munich (Germany).

Mr. Heinzwerner Feusser , Chairman of the Supervisory Board of Neschen AG, Bückeberg.

Mr. Thomas Krüger is member of the Supervisory Board of Asknet AG, Karlsruhe, of Gomez Inc., Lexington, MA, USA, and of ADI Innovation AG, Ettlingen.

Dr. Daniel Wiest is Supervisory Board member of PACT Holding AG, Munich.

IX. Election of the auditor for the 2008 fiscal year

The Supervisory Board proposes the election of **Dr. Ebner, Dr. Stolz & Partner GmbH Wirtschaftsprüfungsgesellschaft Steuerberatungsgesellschaft, Hannover**, as auditor for the current 2008 fiscal year.

Report of the Managing Board to the Annual General Meeting on the exclusion of the legal preemptive right to issue or sell the Company's own shares pursuant to §§71 para. 1 no. 8 sentence 5, 186 para. 4 sentence 2 AktG (agenda point VI)

The Managing Board has made the following report on agenda point V pursuant to §§71 para. 1 no. 8 sentence 5, 186 para. 4 sentence 2 AktG on the reasons for the exclusion of the preemptive right of shareholders with regard to issue of shares of the Company to third parties. The report is available for inspection by shareholders from the day of the summoning of the Annual General Meeting in the offices of the Company and at the Annual General Meeting. On request, the report will be sent to each shareholder free of charge and immediately. The report will be published as follows:

The authorization described under agenda point VI of this year's invitation to the Annual General Meeting is intended to give the Company the ability to continue to acquire its own shares and to resell them subject to observance of the principle of equal treatment of all shareholders, though this may not occur for the purpose of trading in the Company's own shares.

The Company is to be given the opportunity – as in the existing resolution – to offer its own shares as part of company mergers or when acquiring companies or holdings therein as counter-performance. International competition and economic globalization increasingly require the ability to offer shares as counter-performance to third parties for contributions in kind as part of the acquisition of companies or holdings therein. The authorization proposed here is intended to give the Company the flexibility required to be able to exploit opportunities that arise to acquire companies or holdings therein quickly and flexibly.

Finally, the Managing Board is to be authorized with approval of the Supervisory Board to sell shares of its own that have been acquired excluding the preemptive right of shareholders to third parties. This authorization serves the interest of the Company to sell shares of its own for example to institutional investors in Germany and abroad in order thereby to make a targeted appeal to particular investor groups. The condition for this possibility is that the price of the shares sold (without selling costs) may not significantly undershoot the stock market price of the shares of the Company at the time of the sale, with a limit of more than 5% under the stock market price being regarded as significant. The relevant stock market price in the meaning of this regulation is the average of the

price determined on the Frankfurt securities stock market in the electronic trading system XETRA® in the closing auction (XETRA® closing price) or of a comparable successor system for the shares of the company on the three trading days prior to the sale.

The measures mentioned take into account the proposed exclusion of the preemptive rights of the shareholders.

Moreover, the Company is to be able to withdraw its own shares without a renewed resolution of the Annual General Meeting.

After acquiring its own shares through the stock market, the Company should also be able to acquire its own shares through a public purchase offer. This acquisition will occur by means of a voluntary decision of each shareholder. If the number of shares offered at the price determined (or price range) exceeds the number of shares sought by the Company, allotment of the sale offers must occur. As a result of the rules made, it is intended to make it possible to provide for a preferred acceptance of small offers or small portions of offers up to a maximum of 1000 items. This possibility serves to avoid broken amounts in determining the quotas and so to facilitate the technical handling.

The certified annual statement and approved consolidated annual statement for the 2007 fiscal year, the summarized management report of the AUGUSTA Technologie Aktiengesellschaft and of the Group, the report of the Supervisory Board, the proposal of the Managing Board on the use of the retained earnings and the notes on the information according to §§ 289^opara. 4, 315^opara. 4 HGB for the fiscal year 2007 with the resolution made at the Annual General Meeting of 11 June, 2003 concerning the remuneration of the Supervisory Board can be inspected in the offices at the headquarters of AUGUSTA Technologie Aktiengesellschaft, Willy-Brandt-Platz 3, 81829 Munich. On request, each shareholder will be issued immediately and free of charge with a copy of these documents. The documents together with the the resolution made at the Annual General Meeting of 11 June, 2003 concerning the remuneration of the Supervisory Board and the report of the Managing Board on the exclusion of the preemptive right to issue or sale of the Company's own shares pursuant to §§ 71^opara. 1 no. 8 sentence 5, 186^opara. 4 sentence 2 AktG are available to shareholders for inspection at the Annual General Meeting.

Participation conditions and voting right

Only those shareholders are entitled to participate in the Annual General Meeting and to exercise voting rights in the Annual General Meeting, who have registered at the latest by May 2, 2008, at the central registration office commissioned by AUGUSTA Technologie AG

AUGUSTA Technologie AG**c/o Computershare HV Services AG****Hansastr. 15****80686 München****Telefax: +49 (89) 3090374675****E-mail: anmeldestelle@computershare.de**

The shareholding must be proven by certification of the custodian institute, which pursuant to the legal requirements must refer to the beginning (00:00) of April 18, 2008, at the headquarters of the Company (record date). This proof must be provided in writing in German or English and must have been received by the above-mentioned central registration office at the latest by the expiry of the registration period.

On request, the persons entitled to participate will receive admission tickets, which will be conveyed to them by the central registration office. Upon presentation of the admission ticket or an official photo identity document, the participants in the Annual General Meeting will be handed voting cards provided the registration for the Annual General Meeting of the Company was received in time.

Voting right and voting right representation

The share capital of the Company amounts at the time of the invitation to the Annual General Meeting 8,435,514.00 euros. It is divided into 8,435,514 no-par value shares. Each no-par value share grants one vote in the Annual General Meeting. At the time of the invitation to the Annual General Meeting the Company holds 471,997 no-par value shares. Taking into account the 471,997 of its own shares, which do not grant any voting rights, there are 7,963,517 voting rights at the time of the invitation to the Annual General Meeting.

Shareholders who do not take part in the Annual General Meeting can have their voting right and other rights exercised in the Annual General Meeting subject to corresponding issue of authorization by an agent, e.g. by a credit institute, a shareholder association or another person of their choice.

As a special service we offer our shareholders who do not take part personally in the Annual General Meeting the opportunity to be represented by one of the voting right representatives named by our Company in the Annual General Meeting according to their written instructions. These are agents who vote on the basis of an authorization by the shareholders in accordance with the instructions issued by the latter on the individual agenda points. Voting by a voting right representative named by the Company is only possible if in addition to a written authorization a written instruction on the agenda point was also issued. Without this instruction the authorization is invalid. If the voting right representative has been issued with no or unclear or confusing instructions on the agenda point, he shall abstain from voting. For the voting right representation offered by AUGUSTA Technologie AG only the authorization and instruction form sent to the shareholders on request can be used. The authorization and instruction forms can be requested from the Company at the postal address stated below or by e-mail: investor-relations@augusta-ag.de. The form is also available for inspection and downloading on the home page of the Company www.augusta-ag.de. This shall not affect voting right representation by a shareholders' association, a credit institution or a person of your choice.

Authorizations and instructions must be received by the end of May 7, 2008, 24:00 at the address mentioned below at the address of the Company in original together with the admission ticket.

Company address

The administration address of the Company is:

AUGUSTA Technologie Aktiengesellschaft

Willy-Brandt-Platz 3

81829 Munich

Telefax: 089 – 4357155 - 19

E-mail: investor-relations@augusta-ag.de

Counter-resolutions

Counter-resolutions against a proposal of Managing Board and/or of the Supervisory Board on a particular agenda point in accordance with §°126°para.°1 AktG and proposals on the election of Supervisory Board member resp. the auditor in accordance with §°127 AktG are to be addressed exclusively to the above-mentioned address. Counter-proposals or election suggestions submitted to the company two weeks prior to the meeting at the latest will be made accessible to other shareholders immediately on the Internet at www.augusta-ag.de. Counter-resolutions or candidate proposals addressed otherwise will not be considered. Any opinions of the management on these will likewise be made accessible to shareholders at this Internet address.

Notice in accordance with §°128°para. 2 AktG

The following credit institutes are members of the consortium which took delivery of the last emission of securities of AUGUSTA Technologie AG within five years:

Landesbank Rheinland-Pfalz

Munich, March 2008

AUGUSTA Technologie Aktiengesellschaft

Managing Board