

***Disclosure in accordance with section 15 of the WpHG
(German Securities Trading Act)***

AUGUSTA plans sale of equity interests

Announcement of preliminary figures for fiscal year 2006 and new strategic focus

Frankfurt am Main, March 21, 2007. Following its successful restructuring and the complete repayment of its bank liabilities, AUGUSTA Technologie AG (ISIN DE000A0D6612), listed in the Prime Standard, has resolved a new strategic focus. Having conducted an extensive analysis of the expected long-term growth and earnings potential of the existing investment portfolio, AUGUSTA will follow up the sale of DLoG Manufacturing Solutions in February 2007 with further disposals of non-strategic subsidiaries in the IT Systems division. The companies in question are the Lauer Group and the Dr. Keil Group.

In future, AUGUSTA will focus on the sensor and automation technology markets (Sensors and Controls). This also entails strategic purchases of companies (buy-and-build strategy) and a medium-term change to become a focused industrial holding company in order to achieve sustainable growth in excess of the sector average in the newly defined divisions. As of the first quarter of 2007, the new Sensors and Controls segments will be the basis for consolidated reporting.

Based on preliminary figures, AUGUSTA Technologie AG generated consolidated sales revenues of EUR 132.9 million in 2006 (2005: EUR 121.5 million). The total combined segment result (cumulative profit before tax of the individual subsidiaries and before holding costs) was EUR 16.0 million. These figures also include the companies that are classified as assets held for sale. The decline in earnings can be attributed to higher one-time write-downs in the area of logistics solutions/vehicle mounted terminals in the 2006 fiscal year. Overall, AUGUSTA met its announced revenues and earnings forecasts for the 2006 fiscal year. The Group's profit for the year, influenced by the sale of ND SatCom AG, was EUR 24.6 million, a significant improvement year-on-year (2005: EUR -2.6 million).

In accordance with IFRS, equity investments that have been sold or are available for sale are reported separately in the income statement of the 2006 consolidated financial statements as "Profit before tax from discontinued operations". According to

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preliminary figures, sales revenues for continuing operations increased by roughly 12% to EUR 111.3 million (2005: EUR 99.2 million); the segment result was EUR 15.9 million (2005: EUR 17.9 million).

In the segment result adjusted for discontinued operations, the Sensor Systems division was the main earnings driver with a segment result (EBT) of EUR 16.6 million (2005: EUR 15.7 million). The IT Systems division generated a slight loss in its adjusted segment result of EUR -0.7 million (2005: EUR 2.2 million). Compared with the previous year, the AUGUSTA Group's EBITDA (Earnings Before Interest, Taxes, Depreciation and Amortization) for 2006 improved from EUR 15.8 million to EUR 17.3 million, based on preliminary figures. Group EBIT (Earnings Before Interest and Taxes) of EUR 14.2 million remained on previous year's level, while EBT (Earnings Before Taxes) rose to EUR 11.5 million (2005: EUR 10.8 million).

As of December 31, 2006, the AUGUSTA Group's adjusted order volume amounted to EUR 39.0 million (December 31, 2005: EUR 37.4 million). Adjusted cumulative order inflow amounted to EUR 112.7 million, exceeding the comparable prior-year level by some 7% (December 31, 2005: EUR 105.8 million).

At EUR 5.9 million at December 31, 2006, the Group's net debt balance had been almost entirely dismantled compared with the same reporting date of the previous year (EUR 60.1 million).

At Group level, organic revenue growth of approximately 6% and an above-average increase in EBT are expected for the coming year.

The final consolidated financial statements of AUGUSTA Technologie AG for 2006 will be published on March 30, 2007, on the Company's website at www.augusta-ag.de.

Managing Board

Contact:

AUGUSTA Technologie AG
Investor Relations
Tel: +49-(0)69-242669-19
Email: investor-relations@augusta-ag.de